

Name of warrant MBB.KIS.M.CA.T.01
Company name KIS Viet Nam Securities Corporation
Subject Report on the result of covered warrant distribution

Content:
KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: KIS Viet Nam Securities Corporation
Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant MBB.KIS.M.CA.T.01
security: MBB
Issuer of underlying security: Military Commercial Joint Stock Bank
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 4 months
Expiration date: August 12, 2021
Conversion ratio: 10:1
Exercise price (exercise index): 34,468 VND
Value of collateral: 1,080,000,000 VND
Quantity of warrants registered for offering: 1,800,000 warrants

2. Information on the offering:

Start date of offering: April 12, 2021
End date of distribution: April 12, 2021
Time of subscription: April 12, 2021
Payment date for warrant purchase: April 12, 2021
End date of warrant transfer: April 12, 2021

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,200	1,800,000	300,000	300,000	2	2	1,500,000	16.67000%
- Local investors	1,200	1,800,000	300,000	300,000	2	2	1,500,000	16.67000%
- Foreign investors								
2. Institutional investors, of which:	1,200	1,800,000	0	0	0	0		0.00000%
- Local investors	1,200	1,800,000	0	0	0	0		0.00000%
- Foreign investors								
Total		1,800,000	300,000	300,000	2	2	1,500,000	16.67000%

III. Summary of results

1. Quantity of distributed warrants: 300,000 warrants, accounting for 16.67% of the offered warrants.
2. Total proceeds of the sale of warrants: 360,000,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 360,000,000 VND